

SPARSE BOOKKEEPING

Hello,

I'm writing to share some important news about the future of your tax preparation, bookkeeping, and other accounting services.

D.W. Davis Company has been acquired by **Sparse Bookkeeping**.

What this means for you:

Your accounting services will continue without interruption. The same care, attention, and reliability you're used to will remain—along with some thoughtful improvements designed to make working together even easier.

As David and Patsy step into a well-earned retirement, they've ensured your accounting needs are in trusted hands. I value the confidence they've placed in me and look forward to providing the same level of service and personal attention you've come to expect.

A little about me:

My name is Danny Hayes. I'm an Enrolled Agent (EA)—the highest credential awarded by the IRS, with unlimited practice rights before the IRS. I also have a background in building accounting and tax software systems for the venture capital and blockchain industries, with a focus on accuracy, security, and efficiency.

What's changing:

- **Secure Online Tax Portal** - For this tax season, we'll be launching a secure online portal that allows you to manage your entire tax process online—billing, document uploads (such as W-2s and 1099s), and electronic signatures.
- **Improved Mailing** - We've partnered with a Commercial Mail Receiving Agency to securely digitize incoming mail. Please send all mail to: 333 Nelson St SW, STE 16667, Atlanta, GA 30313

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- **Office Location** – We'll be moving to a new office in Downtown Chamblee near Contrast Brewery and the Chamblee Rail Trail. The current Clairmont office will remain available through this tax season (until the end of April 2026).
- **Pricing** – Beginning this upcoming tax season, pricing will be updated to reflect current service levels, technology investments, and regulatory requirements. As a result, most clients will see an increase compared to prior years. These changes support improved security, better tools, and a higher overall level of service. All pricing will be communicated clearly and confirmed before work begins.

What's next:

If you're ready to get started on your taxes for the year, you can visit our website: www.sparsebookkeeping.com/tax-time

Sincerely,

Danny Hayes, EA



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